

Top 40 Under 40

Stephanie Barnier

Barnier founded Clear Sky Wealth last year to provide services beyond the traditional, figure-fixated standards of wealth planning. She and her team help clients — typically small business owners and families — work toward their financial goals, no matter what those might be.

“When seeking a name for the company, we wanted something that represents our values: inspiration, growth, heart and excellence,” she said. “Clear Sky to us really means unlimited possibility, and we hold that for our clients, whatever stage they’re in.”

Barnier typically starts with a deep understanding of clients and their needs, then focuses on wealth planning and developing a strategy. She can then provide a custom portfolio and investment management services.

The company puts an emphasis on educating and empowering women on financial matters, and offers wealth workshops aimed specifically at women and veterans. With these accessible workshops, Barnier aims to “take Wall Street talk off the table,” and instead discuss the basics of money and finance, so clients can get their money working for them on a day-to-day basis.

“A specialty is we serve women really well,” Barnier said. “What we really want is for women, if they’re in a partnership, to show up at the table and be involved so they can be part



Clear Sky Wealth

Title: Founder & CEO
Age: 38

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Barnier, who played team sports since age 6 and now coaches youth soccer, said a company is essentially another team. She reminds her clients that every position on that team

— including and, perhaps, especially the bench — is important to the success of the team.

“The support of the community is such a big piece of the puzzle,” she said. “A lot of women come in as business owners and

executives, and sometimes they just need a strategy to build out their communities to help with their flow and time management.”

— Jennifer Chung Klam